IN THE UNITED STATES DISTRICT COURT FOR THE MIDDLE DISTRICT OF NORTH CAROLINA

CIVIL ACTION NUMBER 1:17-CV-00184-CCE-LPA

	v
BARRY HONIG, an individual,	:
Plaintiff,	:
v. ROBERT LADD, an individual; MGT CAPITAL INVESTMENTS, INC., a Delaware corporation; TERI BUHL, an individual; and DOES 1-20,	 RULE 7.1 CORPORATE DISCLOSURE STATEMENT : : : :
Defendants.	: : : :

Pursuant to Rule 7.1 of the Federal Rules of Civil Procedure, and to enable judges and magistrate judges of the court to evaluate possible disqualification or recusal, Defendant MGT Capital Investments, Inc. by undersigned counsel, hereby certifies that MGT Capital Investments, Inc. is a publicly traded corporation. There is no parent corporation. No other publicly held corporation holds 10% or more of MGT Capital Investments, Inc.

This 5th day of June, 2017.

/s/ Jonathan C. Krisko Jonathan C. Krisko N.C. State Bar No. 28625 /s/ John P. Coffey
John P. Coffey*

/s/ Erik R. Zimmerman

Erik R. Zimmerman N.C. State Bar No. 50427

/s/ Darren A. LaVerne Darren A. LaVerne*

ROBINSON, BRADSHAW & HINSON, P.A. 1450 Raleigh Road, Suite 100

Chapel Hill, NC 27517 Telephone: (919) 328-8800 Facsimile: (919) 328-8790

jkrisko@robinsonbradshaw.com ezimmerman@robinsonbradshaw.com KRAMER LEVIN NAFTALIS & FRANKEL LLP
1177 Avenue of the Americas
New York, NY 10036

Telephone: (212) 715-9100 Facsimile: (212) 715-8000 scoffey@kramerlevin.com dlaverne@kramerlevin.com

* LR 83.1(d) Special Appearance

Attorneys for Defendants Robert Ladd & MGT Capital Investments, Inc.

CERTIFICATE OF SERVICE

I hereby certify that on this day, I electronically filed the foregoing document with the Clerk of the Court using the CM/ECF system, which will send notification of such filing to the following:

David E. Fox N.C. State Bar No. 10332 MOORE & VAN ALLEN PLLC 100 North Tryon Street, Suite 4700. Charlotte, NC 28202-4003 (919) 286-8069 davidfox@mvalaw.com

Charles J. Harder Ryan J. Stonerock HARDER, MIRELL & ABRAMS LLP 132 S. Rodeo Drive, Fourth Floor Beverly Hills, CA 90212 charder@hmafirm.com rstonerock@hmafirm.com

Attorneys for Plaintiff Barry Honig

I hereby certify that on this day, pursuant to Federal Rule of Civil Procedure 5(b)(2)(E) I sent by electronic means the foregoing document to the following.

Michael Tremonte SHER TREMONTE 90 Broad Street, 23rd Floor New York, NY 10004 mtremonte@shertremonte.com

Attorney for Defendant Teri Buhl

/s/ Darren A. LaVerne
Darren A. LaVerne*

KRAMER LEVIN NAFTALIS & FRANKEL LLP
1177 Avenue of the Americas
New York, NY 10036
Telephone: (212) 715-9100
Facsimile: (212) 715-8000
dlaverne@kramerlevin.com

* LR 83.1(d) Special Appearance